

*beruflich aufwärts* Nestor Bildungsinstitut GmbH



# FIDIC for PRACTITIONERS TRAINING COURSES

# Entitled

"Module: FIDIC Subcontract"

09th September - 10th September 2020

## FIRST HOTEL KONG FREDERIK VESTER VOLDGADE 25 Copenhagen

# **Tutors:**

<u>Siobhan Fahey</u>, BA BAI (Hons) CEng Dipl. Arb FCIArb MIEI MICE RCons EI Acredited Mediator (CIArb)

## Dr. Götz-Sebastian Hök,

Lawyer, Arbitrator, Adjudicator

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Visit web sites

www.fidic.org/seminars

www.fidic-for-practitioners.com

## **OVERVIEW**

The training course provides a training on the FIDIC Subcontract, 2011 edition. The training is geared towards Main Contractors and Subcontractors, and also Consulting Engineers and lawyers being involved in major Subcontracts. The FIDIC Subcontract enables the Main Contractor to subcontract parts of the Works under the Main Contract on a back-to-back basis to a Subcontractor. The back-to-back approach ensures a smooth and consistent way of subcontracting, and reflects the commercial realities of subcontracting in modern times.

Essentially, this means that the Subcontractor shall design (to the extent specified), execute and complete the Subcontract Works, and also undertake all assistance and support efforts which are needed in order to avoid the Main Contractor becoming liable under the Main Contract for any lack of performance which the Main Contractor has entrusted to the Subcontractor. The tutors of this course are an Irish engineer and a German lawyer who are both member of the FIDIC task group for a Design & Build Subcontract. Both tutors have in depth experience in dealing with Subcontracts and are experienced arbitrators and adjudicators.

## **SEMINAR TUTOR:**

The course is provided by Nestor Bildungsinstitut GmbH in collaboration with FIDIC. Nestor specializes in training and management in particular in the consultancy to international construction and infrastructure industries. The Nestor tutors have provided over 100 training courses worldwide in the last 4 years on the use of FIDIC documents.

**Tutors:** Dipl.-Ing., Dipl.-Wirt-Ing. Axel-Volkmar Jaeger (past Chairman FIDIC Contracts Committee and past member of the FIDIC Executive Committee), Dr. Götz-Sebastian Hök (Lawyer, Arbitrator and FIDIC listed Adjudicator) and Siobhan Fahey (Contracts Committee Member, Task Group Chair) and Dipl.-Ing. Robert Werth.

## **COURSE MATERIALS**

The course materials will include a set of slides and a script. Upon convenience the trainers will provide additional materials. All courses are up to date and will become updated regularly. Recent case law and experiences will be discussed. Materials in English:

- FIDIC Subcontract for Construction, 2011
- FIDIC Conditions of Contract for Construction, 1<sup>st</sup> Edition 1999
- Course notes, especially written for using "Construction Contracts"
- Set of powerpoint slides used during the seminar to be used as a work book
- Work exercises

## WHO SHOULD ATTEND?

The seminar provides the essential knowledge for professionals from Government Ministries, Departments and Agencies, Private Sector Employers, Consulting Engineers, Contractors, Sub-Contractors, Quantity Surveyors, Architects, Legal Advisers and all involved with the new generation of International Projects. It is particularly important where FIDIC management procedures shall be implemented.

# **PROGRAMME**

FIDIC Subcontract

<u>Day 1: 9. a.m. – 5.00 p.m.</u>	<u>Day 2: 9.00 a.m. – 5.00 p.m.</u>
8.30-9.00 Registration. Coffee/ Tea in Fover	8.30-9.00 Coffee/ Tea in Foyer
Session 1.	Session 9
Introduction to FIDIC	Timing and programming of Subcontract Works
Overview	Commencement & Programme
Subcontract Timeline: an overview	<ul> <li>Examples: Critical path under Subcontract; EOT under Subcontrac</li> </ul>
Understanding FIDIC	affecting progress under Main Contract.
Session 2.	Session 10
Background	Payment to Subcontractor
<ul> <li>FIDIC's decision to publish a subcontract</li> </ul>	<ul> <li>Subcontract Price: Clause 14.1 + guidance note</li> </ul>
Genesis of Subcontract document	Payments
D&B Subcontract	Measurement and evaluation: Clause 12 +
	• guidance notes, Annex C Part 3
10.30-10.45 Coffee/ Tea in Foyer	Special case: nominated Subcontractors
Session 3	10.30-10.45 Coffee/ Tea in Foyer
Back-to-back with FIDIC Red Book 1999	
• meaning of 'back-to-back'	Session 11
• FIDIC's philosophy and principles	Variations and adjustments
Incorporation of terms of RB 1999	What is a Variation?
	• Procedures
Session 4	
Documents	Session 12
Subcontract documents	Tests, Completion & Taking-over of Subcontract Works
• Agreement, appendix to subcontractor's offer, annexes, Clause	• Tests
1.1, Clause 1.8 + guidance note, Annex B	Taking-Over of the Subcontract Works or Section
	Taking-Over of parts of the Subcontract Works
12.00 – 1.00 Lunch at Café Royal	<u> 12.00 – 1.00 Lunch at Café Roval</u>
Session 5	
Subcontractor's general obligations to Main Contractor	Session 13
• Design, execution and completion of Works: Clause 4.1	After Taking-over – Defects Notification Period
<ul> <li>Additional Subcontractor's duties</li> </ul>	• Subcontractor's obligations after taking over, remedy of defects:
	Clause 11.1
Session 6	Defects Notification Period: Clause 11.2
Subcontractor's general rights against Main Contractor	Performance Certificate: Clause 11.3
Pass-down of main contract rights relating to Subcontract	
• Works: Clause 2.4	Session 14
• For example: if adjustments to price for changes in law and/or	Suspension & Termination
cost are applicable under main contract, then applicable under	Suspension
Subcontract: Clauses 13.4, 13.5	Termination
<ul> <li>Does the principle apply to Variations?</li> </ul>	
	Session 15
3.00 – 3.30 Coffee Break	<b>Risk Allocation &amp; Indemnities &amp; insurance</b>
	Care of the Works, commercial risks
Session 7	Subcontractor's indemnities: Clause 17.1
Main Contractor's obligations (for overall management)	Main Contractor's indemnities: Clause 17.2
• instructions: Clause 3.1	Subcontractor's insurance: Clause 18.1+ Annex E
<ul> <li>co-ordination of subcontractors: Clause 3.1, 3.5</li> </ul>	• + guidance note, Clause 18.3
<ul> <li>secure Subcontractor's rights, 2.4</li> </ul>	
• access to site: Clause 3.2 + guidance note	<u>3.00 – 3.30 Coffee Break</u>
• Subcontractor's obligations to co-operate: Clause 6.1 + guidance	
note	Session 16
<ul> <li>Main Contractor's representative: Clause 6.3</li> </ul>	Claims
• force majeure: Clause 19.1 + guidance note	Claims back-to-back in general
• fair determinations: Clauses 12.3, 20.2 – the role of the	Subcontractor claims: Clauses 20.2, 20.3
Contractor's Representative	Main Contractor claims: Clause 3.3
	• Employer's claims under main contract: Clauses 3.4
Session 8	
Plant, equipment and materials for Subcontract Works	Session 17
<ul> <li>Subcontractor's use of, free-issue materials, ownership: Clause7 +</li> </ul>	
guidance notes, Annex D	Aims: dispute resolution and dispute avoidance
Back-to-back Resource planning	Notice of dispute: Clause 20.4
• Ownership	Dispute related to main contract, delay for main contract DAB
-	decision: Clause 20.4
	• Subcontract DAB: Clauses 20.5, 20.6
	<ul> <li>Enforceability of Subcontract DAB decisions</li> </ul>

Throughout the seminar there will be opportunities for questions (Seminar Fees include: Lunch, refreshment and course materials)

## Please complete the attached registration form.

## **REGISTRATION FORM**

## Two day training course entitled:

## "Subcontract"

9<sup>th</sup> & 10<sup>th</sup> September 2020 First Hotel Kong Frederik, Vester Voldgade 25, Copenhagen <u>https://www.firsthotels.dk/hoteller/danmark/kobenhavn/first-hotel-kong-frederik/</u>

#### Please complete in BLOCK/ CAPITALS ONLY Participant & Company details:

First
Name
Family Name
Job Title
Organization Name
Organization Address
Telephone:EXT
Organisation Email:
Participant (s) Email:

## □ I confirm payment of € 1,500\* per delegate

□ For 2 or more delegates from the same organization - € 1,300\* per delegate.
 \*plus VAT if any

EU resident: yes: no: .

if yes: VAT ID number .....

Our services are subject to Value-added-Tax-regulations in Germany and the EU. According to legal requirements the following regulations apply:

a) Entrepreneurs/ Companys headquartered within the EU (VAT-ID is strictly required!)<sup> $^1$ </sup>) will get an 'reverse-charge' invoice.

b) Entrepreneurs/ Companys headquartered outside the EU<sup>1</sup>) will get an invoice without VAT

c) Entrepreneurs/ Companys headquartered in Germany will be invoiced plus 19 % VAT

d) All other participants will be charged the local VAT (VAT of the venue).

<sup>1</sup>) If the entrepreneurial capacity is not proven in case of b), no VAT-ID is stated or the VAT ID is not valid in case of a), the local VAT of the venue (see d)) has to be invoiced and paid additionally!

With your signature you accept these regulations as mandatory.

## Payments by:

Certified Cheque or Bank Transfer payable to:

## Nestor Bildungsinstitut GmbH Alt Blankenburg 1a D - 13129 Berlin Berliner Volksbank eG Account No. 8301874015 BIC (Swift Adress): BEVODEBB IBAN: DE61 1009 0000 8301 8740 15

Wire Transfers/ Deposits attract bank charges which are for your account.

<u>Note</u>: You will be invoiced for these charges should they be charged to Nestor's account.

## <u>Terms and Conditions</u> PAYMENT RECEIPTS:

All registered delegates will receive an acknowledgement of registration, together with confirmation of payment 5 days before the course.

## **CANCELLATIONS:**

Cancellations by delegates must be made in writing and received 3 weeks before the seminar. It is regretted that no refunds will be made or invoices cancelled after this date and the full registration fee will be payable. Substitutions may be made at any time.

<u>NOTE</u>: Should registration be conducted outside of cancellation period, registrant will be subject to established cancellation policy.

## **CANCELLATION BY THE ORGANIZERS:**

We reserve the right to cancel the event if it is under subscribed or for any reason. In the event of cancellation we will endeavor to give delegates two weeks notice and the fee will be refunded in full.

## **AUTHORIZATION**

I have read and accept the above Terms and Conditions

Name: .....

Job Title:

Signature:....

- ✓ Please note that the registration process is only <u>complete</u> when acknowledgement of receipt of registration form and proof of payment is received from the Nestor via fax, email at least five days before the course.
- ✓ Questions or queries should be directed to Tel: +49 (0)30 3000760-0
- ✓ Fax: +49 (0)30 51303819 or Email:info@fidic-for-practitioners.com
- ✓ <u>All Registration forms to be submitted on or</u> <u>before: 26<sup>th</sup> August 2020.</u>